

POTENTIAL ISSUER -KEY FACTS DOCUMENT

This Key Facts Documents is aims at acquiring information necessary to facilitate Uganda Securities Exchange (USE/The Exchange) your eligibility for raising capital through the Exchange and where eligibility is confirmed; advising on the suitable Exchange market segment or platform through which this may be achieved. The Document comprises 04 Sections:

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| A- Corporate and Business Information
B- Governance and Management Information | C- Financial Information
D- Capital Needs and Future Prospects |
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SECTION A: CORPORATE AND BUSINESS INFORMATION					
COMPANY NAME		LEGAL STATUS (Tick Applicable)	Private Limited Liability Company	Public Limited Liability Company	Other :..... :..... :..... :..... (Specify)
DATE OF INCORPORATION		Company Registration Number			
PRINCIPLE PLACE OF OPERATION (Address)		List other Places of Operation (i.e Branches)			
INDUSTRY		Describe core Business Activities			
Total No. of Employees		Total No. of permanent employees			
CAPITAL STRUCTURE	Registered Share Capital. UGX 1 Million divided into 1000 shares	Issued and paid up Capital			
	Number of Shareholders and Shareholding structure (i.e % shareholding per shareholder (If more than 10 attach a list separate)	(1) (2) (3) (4)			
	Majority Shareholder(s) Details If Individual: Name, Nationality, Occupation If Company: Place of incorporation, Industry, Majority shareholder name, Nationality , Occupation				

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Does the Company have Subsidiaries? If YES fill in details If YES, List subsidiaries and Company % shareholding	(Company Name) (Business Activities/Objective)	(% shareholding) 1. 2. 3.	
SECTION B: GOVERNANCE AND MANAGEMENT INFORMATION			
BOARD COMPOSITION	Maximum Number of Directors		
	Current Number of Directors		
	How many are Non-Executive Directors (NED)		
	How many are Independent Non-Executive Directors		
	Name of Company Secretary and qualifications		
BOARD OVERSIGHT & ACCOUNTABILITY	Does the Board have sub-committees		IF Yes, List Committees
	No. of Board Meetings held in current year (2022)		
	Number of Board Meetings held previous year 2021		
	Date of Last Annual General Meeting (AGM) of the Company		
MANAGEMENT	Details of Managing Director/CEO	Name: Nationality: Qualifications and Experience	
	List Other Key Management positions and number of years of current office holder in that position		

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SECTION C: FINANCIAL INFORMATION				
Does the Company have Audited Accounts for the past 03 years (If NO give reason)	If YES State current Auditors and auditors for past three years if there has been a change.			
Past Financial Performance (UGX)		2021	2020	2019
	Total Revenue			
	Total Expenses			
	Profit Before Tax			
	Profit after Tax			
	Dividend declared			
Financial Performance current Year (as at Half Year)-UGX		2021	2020	2019
	Revenue			
	Total Expenses			
	Profit Before Tax			
Financial Performance per core business revenue stream		2021	2020	2019
	Stream 1 (Describe)			
	Stream 2			
	Stream 3			
	Stream 4			
Breakdown of Expenses:		2021	2020	2019
	CAPEX			
	Operating Expenses			
	Administrative Costs			
	Staff Costs			
	Finance Costs			
Net Assets (UGX)		2021	2020	2019
BORROWINGS Do you currently have any Loan facility?, If Yes complete	Financier	Amount	Date of acquisition	Tenure
				Rate

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SECTION D: CAPITAL NEEDS AND FUTURE PROSPECTS				
TOTAL AMOUNT OF CAPITAL TO BE RAISED	UGX	USD	Minimum Accepted	
CAPITAL TYPE PREFERENCE <i>(Tick all applicable)</i>	Debt	Equity	Hybrid	
PREFERRED OFFER TYPE <i>(Tick all applicable)</i>	Public	Private (restricted)	Either/Any	
USE OF PROCEEDS <i>(Describe intended use of proceeds indicating proportion of capital raised to be utilised)</i>				
FUTURE PROSPECTS/PROJECTIONS		2023	2024	2025
	Total Revenue			
	Total Expenses			
	Profit Before Tax			
Contact Person:				
Name of Primary Contact Person:				
Position:				
Contacts:	Telephone:	Email:		
SIGN-OFF				
<i>I confirm that I have necessary authority to act for and on behalf of the entity in making the foregoing statements and that they are correct, to the best of my knowledge and belief, and that no statements of fact (s) which is necessary in order to make the statements herein not misleading has been omitted.</i>				
Signature by Authorised Representative:	NAME:	POSITION		
	SIGNATURE:	DATE:		

Disclaimer:

This document does not constitute an application to list on Uganda Securities Exchange nor will it be treated as an invitation to list on any of the Market segments of the Uganda Securities Exchange and the Exchange shall not be bound to list, approve for listing or take any such similar action on the basis of this document.