



PLATINUM CREDIT (U) LIMITED

(Incorporated in Uganda on 16th February 2009 under Registration Number 80010003273991)
Capital Markets Authority (Offer of Securities) Regulations, 2025

PUBLIC ANNOUNCEMENT

RESULTS OF THE PRIVATE PLACEMENT OFFER FOR TRANCHE 1 NOTES UNDER THE MEDIUM TERM PROGRAMME OF UP TO UGX 70 BILLION PLUS A GREEN SHOE OPTION OF UGX 30 BILLION

The Board of Directors of Platinum Credit (U) Limited ("Platinum Credit, the "Issuer" or "Company") is pleased to present the results for the first tranche of the Notes ("Tranche 1") issued under the Issuer's UGX 70 billion Medium Term Note Programme with a green shoe option of UGX 30 billion ("MTN Programme").

Platinum Credit received application for Notes amounting to approximately UGX 49.28 billion against a target of UGX 20 billion with a green shoe option of UGX 10 billion, representing an overall subscription rate of 246.40%. Therefore, Platinum Credit elected to exercise the green shoe option.

Summary of Tranche 1 Results

Data	Statistic	
Issuer	Platinum Credit (U) Limited	
Description	UGX 70 billion Medium Term Note Programme with a green shoe option of UGX 30 billion	
Tranche Number	01	
Series Number	PLAT/FXD/01/26/3	3 year tenor
	PLAT/FXD/01/26/5	5 year tenor
	PLAT/FXD/01/26/8	8 year tenor
Total amount offered under Tranche 1	UGX 20 billion with a green shoe option of UGX 10 billion	
Total bids received under Tranche 1	UGX 49,280,700,000	
Total bids received under each Series Number	PLAT/FXD/01/26/3	UGX 13,140,000,000
	PLAT/FXD/01/26/5	UGX 30,090,700,000
	PLAT/FXD/01/26/8	UGX 6,050,000,000
Overall Performance/ Subscription Rate	246.40%	
Allocation Policy	Full Allocation for applications up to UGX 1.5 billion, scale backs applied for higher amounts at the discretion of the Issuer	
Total amount accepted including the exercise of the green shoe option	UGX 30 billion	

Total amount accepted under each Series Number	PLAT/FXD/01/26/3	UGX 13,140,000,000
	PLAT/FXD/01/26/5	UGX 13,860,000,000
	PLAT/FXD/01/26/8	UGX 3,000,000,000
Coupon Rate for each Series Number	PLAT/FXD/01/26/3	16.50%
	PLAT/FXD/01/26/5	17.40%
	PLAT/FXD/01/26/8	19.00%
Issue Date	30 th September 2026	
Maturity Date	PLAT/FXD/01/26/3	30 th September 2029
	PLAT/FXD/01/26/5	30 th September 2031
	PLAT/FXD/01/26/8	30 th September 2034
Interest Payment Dates	Every 30 th December, 30 th March, 30 th June and 30 th September in each year up to and including the Maturity Date	
Issue Price	At Par	
Title	Notes will be credited to successful applicants' SCD accounts	

Timetable of Key Remaining Dates

EVENT	DATE
Upload to SCD Accounts	Friday 2 nd October 2026
Listing of Notes on the Uganda Securities Exchange	Monday 5 th October 2026

The Board of Directors of Platinum Credit would like to take this opportunity to thank all the investors who participated in Tranche 1 as well as the Capital Markets Authority, Uganda Securities Exchange for their support during this transaction.

By Order of the Board
Platinum Credit (U) Limited

Friday 2nd October 2026

Arranger, Sponsoring Broker & Placing Agent	Legal Advisor	Reporting Accountant	Registrar and Paying Agent	Receiving Bank	Note Trustee
DYER & BLAIR ADVISORS	ABMAK ASSOCIATES Advocates & Legal Consultants	KPMG	YCR Group	KCB	ROPAX TRUST LIMITED

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